Sample Records Groups ST. JAMES EPISCOPAL CHURCH, Oakland, CA

Records

Group Origin and content

- 1 Records of the parish corporation (or, mission organization)
 - A. Basic documents
 - 1. Articles of Incorporation
 - 2. By-laws
 - 3. Tax exemption certification(s)
 - B. Annual meeting records
 - C. Annual parish reports
 - D. Other documents relative to the corporation
 - E. Property documents
 - F. Membership records
 - 1. Directories
 - 2. Individual membership records
 - G. Documentation of major donations
 - 1. Amy Smallman
 - 2. Jane Jackson
 - 3. Edward Albert Hanrahan
 - H. Documentation of Memorial Donations (as for permanent things such as stained glass windows, chalices, vestments, etc.)
- 2 Vestry Records
 - A. Minutes and related documents
 - B. Extant committees of the vestry
 - 1. Buildings and grounds
 - 2. Finance
 - C. Defunct committees and projects of the vestry
 - 1. Parish Consultancy, 1987
 - 2. Painting contract, 2010-2011
 - D. Vestry correspondence
 - E. Specialized funds which are not under the control of the Treasurer (e.g., endowment, building, etc.)
 - 1. Emergency Food Pantry
 - 2. Building Fund
- 3 Records of the Treasurer
 - A. Operating funds
 - B. Investments
 - C. Other funds maintained by the Treasurer
- 4 Office records
 - A. Clergy with cure
 - B. Other clergy
 - C. Other offices

[These might include a business manager, youth minister, coordinator of pastoral ministries, etc.]

5 Applicants for Holy Orders

- 6 Personnel records
 - A. Clergy
 - B. Laity
 - 1. Paid employees
 - 2. Volunteer employees
 - 2.1 Seminarians
 - 2.2 Musicians
- 7 Worship-related records
 - A. Altar guild
 - B. Acolytes
 - C. Layreaders
 - D. Sunday bulletins
 - E. Canonical records books
 - F. Worship committee
 - G. Liturgical publications
 - H. Korean language services
 - I. Spanish language services
- 8 Music program records
 - A. Director of music
 - B. Musical groups
 - 1. Choir
 - 2. Junior Choir
 - 3. Musical group
 - C. Records on instruments (e.g., organ)
 - 1. Andrews organ (permanent)
 - 2. Organ on permanent loan
 - 3. Music computer
 - D. Special musical events
- 9 Christian education records
 - A. Director of religious education
 - B. Sunday school
 - C. Continuing adult education program
 - D. Special events
- 10 Committees, commissions, task forces and other organizations (could include a school)
 - A. Extant groups
 - 1. Youth Group
 - 2. Women's group
 - 3. Men's group
 - 4. Evangelism committee
 - B. Defunct groups

- 1. Episcopal Church Women
- Social ministries [which are not operated by committees, commissions, or other groups]A. Emergency Food Pantry
- 12 General congregational publications
 - A. Newsletter(s)
 - B. Tracts and other public material
- 13 Information about the congregation from sources outside the congregation
 - A. Church publications
 - B. Secular press
 - C. Diocesan Records
- 14 Special events and all-congregation programs
 - A. Sister Parish relationships
 - 1. Multiple sites
 - 2. St. Thomas Chapel, Johnsonville, Liberia
 - 3. Cuba
 - 4. San Bernabe, Puerto Barrios, Guatemala
 - B. Kids 2 Cuba
 - C. Volunteer Painting the Church
 - D. Sri Lanka Mission Project
- 15 Book collection

[NOTE: this is not designed for a congregational library, but rather for books related to archival purposes and materials, diocesan and/or congregational histories, local history books which place the congregational history in its context, etc.]

- 16 Architectural materials (incl. buildings and grounds)
 - A. General property matters (including landscaping)
 - B. Church building
 - C. Lattimore House
 - D. Rental house
 - E. Stained glass windows
- 17 Photographic and illustration collection

[NOTE: the photographs are organized chronologically, and in some cases a single file is devoted to a particular event, and the file folder is so marked.]

- 18 Reminiscences of parishioners and clergy (oral and written)
- 19 Charts and maps
- 20 Artifacts and ephemera